

**Code** NVL  
**Company name** No Va Land Investment Group Corporation  
**Date** 04/28/2017  
**Subject** Resolution on the 2017 AGM

**Content:**

No Va Land Investment Group Corporation announces Resolution of Annual General Meeting 2017 dated April 27, 2017 as follows:

1. Approving the company business result in 2016 & plan for 2017:
  - a. The company business result in 2016:
    - Total assets: 36,527,076 million dong
    - Owner's equity: 10,046,890 million dong
    - Net revenue: 7,359,181 million dong
    - Profit before tax: 2,189,704 million dong
    - Profit after tax: 1,659,349 million dong
  - b. The company business plan in 2017:
    - Net revenue: 17,528,000 million dong
    - Profit before tax: 4,800,000 million dong
    - Profit after tax: 3,144,000 million dong
2. Approving the profit distribution in 2016:

No.	Content	Value (dong)
1	Undistributed profit after tax (accumulated at 31 Dec 2016)	952,449,830,514
2	Dividend payment	20,490,000,000
3	Remaining profit after distribution	931,959,830,514

3. Approving the remuneration of the BODs & Supervisory Board in 2016 is less than 2,000,000,000 dong/year; in which:
  - BODs: 280,000,000 dong
  - Supervisory Board: 48,000,000 dong
4. Approving the remuneration of the BODs & Supervisory Board in 2017 is less than 2,000,000,000 dong/year.
5. Approving the audited financial statements in 2016:
  - a. Consolidated financial statement in 2016:
    - Total assets: 36,527,076 million dong

- Liabilities: 20,475,199 million dongs
  - Owner's equity: 6,095,210 million dongs
  - Total revenue: 7,359,181 million dongs
  - Profit before tax: 2,189,704 million dongs
  - Profit after tax: 1,659,349 million dongs
- b. Separate financial statement in 2016:
- Total assets: 23,827,879 million dongs
  - Liabilities: 14,612,306 million dongs
  - Owner's equity: 9,215,573 million dongs
  - Total revenue: 3,732,872 million dongs
  - Profit before tax: 857,005 million dongs
  - Profit after tax: 857,005 million dongs
6. Approving the selection of auditing companies to audit financial statement in 2017:
- Vietnam Price Waterhouse Coopers Co., Ltd
  - Vietnam Deloitte Co., Ltd
  - KPMG Co., Ltd
  - Vietnam Ernst & Young Co., Ltd
7. Approving stock issuance to raise capital from the owner's equity:
- Number of shares expected to be issued: 216,297,895 shares
  - Total value of shares expected to be issued (on par value): 2,162,978,950,000 dongs
  - Exercise ratio: 1:0.367 (shareholder owns 1,000 shares will receive 367 new shares)
  - Time of implementation: expected in Q4.2017
8. Approving private placement to convert a debt at Credit Suisse AG Bank – Singapore Branch
- Number of shares expected to be issued: 33,459,554 shares
  - Total of value of shares expected to be issued (on par value): 334,595,540,000 dongs
  - Issuing price: 40,867 dongs/share
  - Issuing object:
    - + Mr. Nguyen Nhu Pho: 24,205,054 shares
    - + Mr. Le Thanh Liem: 9,254,500 shares
  - Time of implementation: Q2.2017
  - Issuance of preferred shares and dividend conversion
    - Number of shares expected to be issued: 23,000,000 shares
    - Total of value of shares expected to be issued (on par value): 230,000,000,000 dongs
    - Total expected proceeds: 1,150,000,000,000 dongs

- Conversion price: 50,000 dongs/share
  - Time of implementation: Q2.2017
9. Approving stock issuance under ESOP:
- Number of shares expected to be issued: 29,809,962 shares
  - Total of value of shares expected to be issued (on par value): 298,099,620,000 dongs
  - Time of implementation: 2017
10. Approving the appointment of Ms. Nguyen Thanh Bich Thuy as member of Independent BODs for the period 2016-2021.

